

Payers, Value-Based Care and Physician Burnout

The **PROGRESS** and **ROOM FOR IMPROVEMENT**

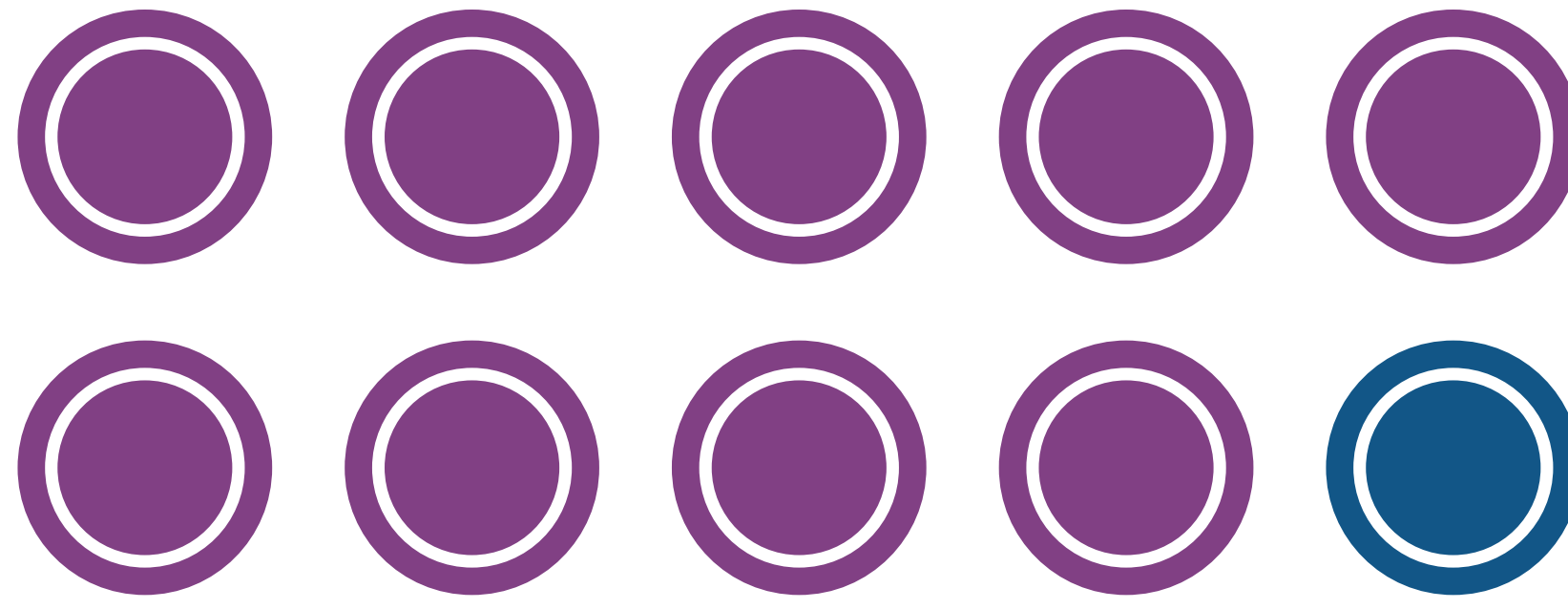
Payers are making progress advancing value-based care, but there are still crucial data-driven opportunities to capture, according to a May 2019 payer value-based care survey conducted by HIMSS Media.*



WHERE PAYERS STAND TODAY:

✓ REDUCING PHYSICIAN BURNOUT

9 out of **10** payers believe they have a role to play



1/3 now taking action



more than **1/2** have not taken action but are making plans to do so



✓ PAYER TOOLS ARE MAKING PRIOR AUTHORIZATIONS EASIER

58%
2019



41%
2018

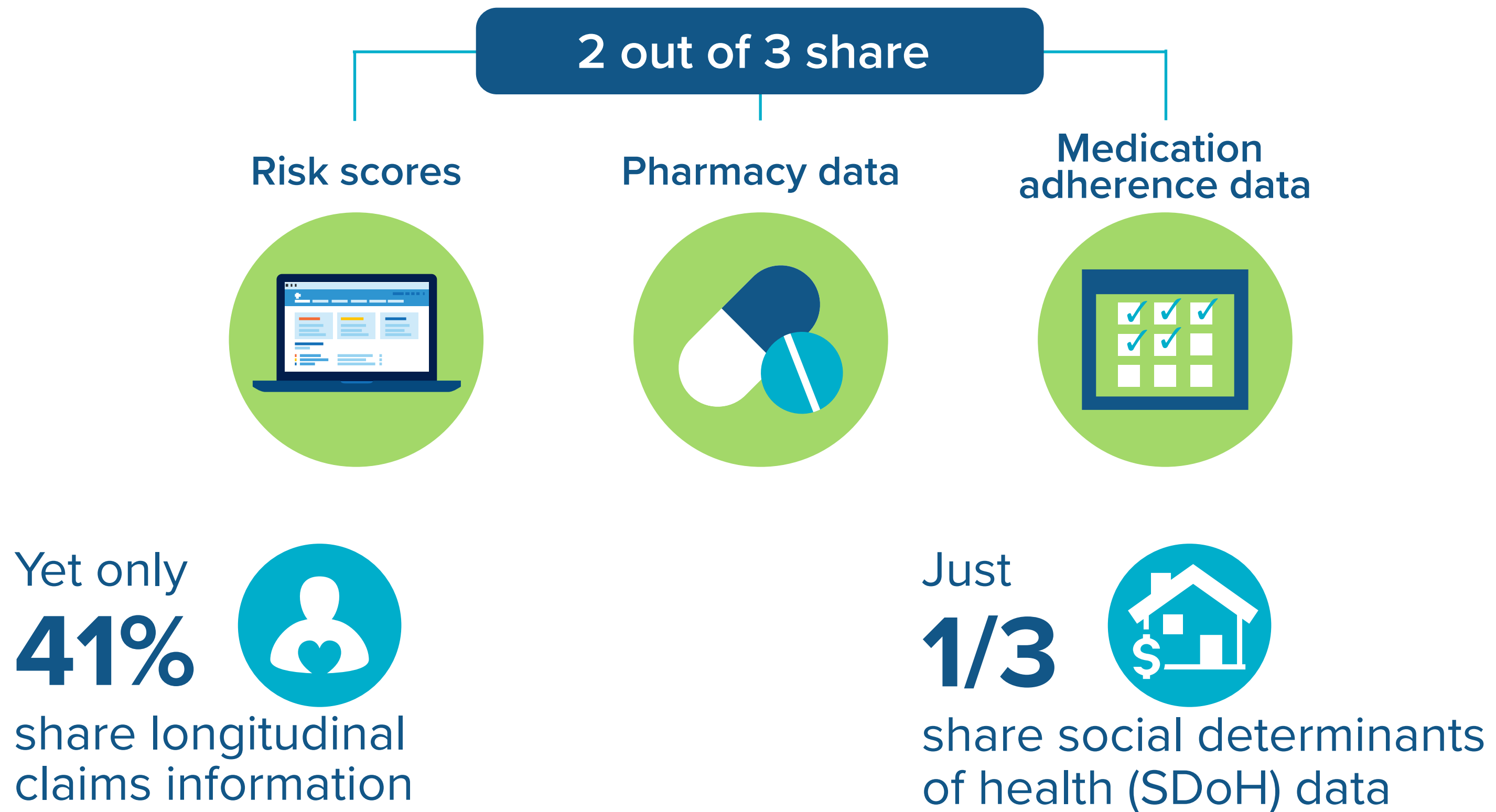
✓ ALIGNING PAYMENT AND QUALITY IMPROVEMENT DATA TO INDIVIDUAL PROVIDERS IS UP

45%
2019



34%
2018

DATA IS SHARED WITH VALUE-BASED PROVIDERS TO DRIVE HEALTH INSIGHTS



✓ LARGER HEALTH PLANS MORE WIDELY REPORT SUCCESS IN CERTAIN AREAS

Opportunities for both large and small payers prevail

>5,001 **employees**

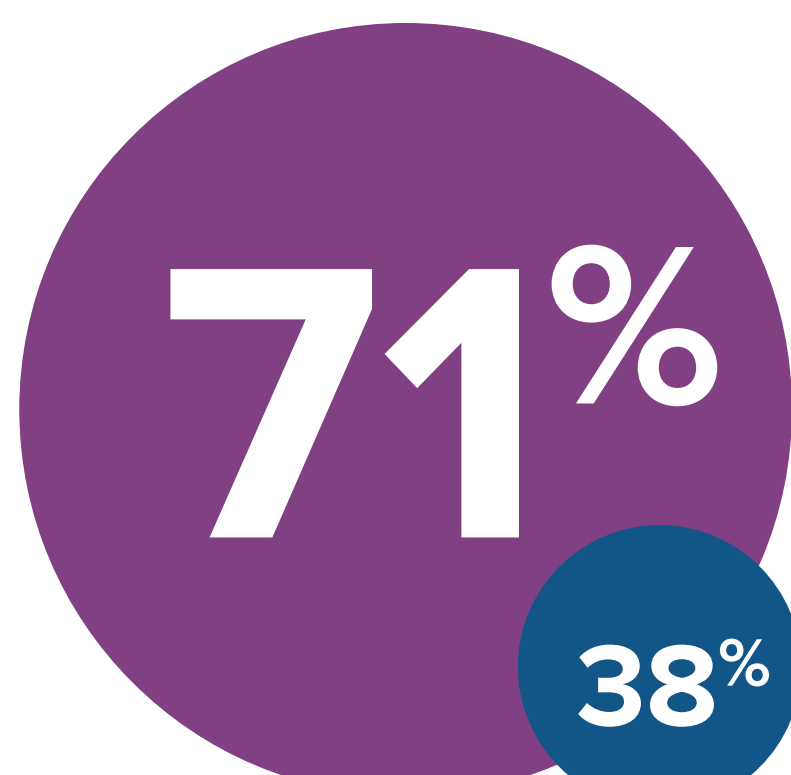
vs.

5,000 **employees or less**

Collaboration and alignment of shared cost/quality goals

Improving physician satisfaction

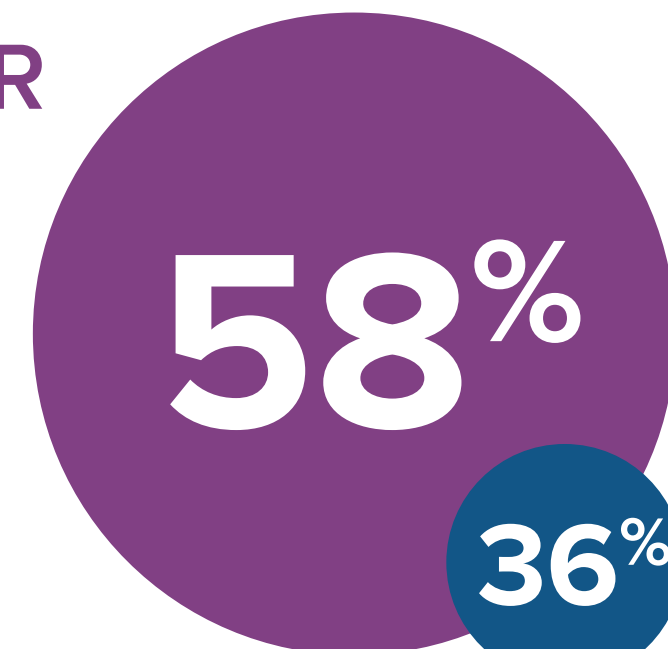
LARGER PLANS



38%

SMALLER PLANS

LARGER PLANS



36%

SMALLER PLANS

Geneia can help your organization transition to data-driven, value-based care.

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Produced by **HIMSS Media**

*Advancing Data-Driven Value-Based Care, HIMSS Media Research Report, sponsored by Geneia, May 2019. This research was conducted to understand how health insurance carriers, third-party payers and health plan administrators are leveraging data and data-driven strategies to advance value-based care. Findings are based on 100 payer management and staff participants. Geneia was not identified as the sponsor.